VERMONT ECONOMIC DEVELOPMENT AUTHORITY

Vermont Economic Development Authority 4th Floor 58 East State Street Montpelier 802-828-5627

August 25, 2017

Agenda

| 9:30 a.m. | A. | Approve Minutes of July 28, 2017 |
|------------|----|--|
| 9:30 a.m. | B. | Member Area Review (if desired) |
| 9:35 a.m. | C. | CEO's Report |
| 9:45 a.m. | D. | Loan Committee Charter |
| 9:55 a.m. | E. | Credit Quality Report |
| 10:00 a.m. | F. | Draft Audited Financial Statements |
| 10:10 a.m. | G. | Enterprise Risk Management – Amendments to Capital, Leverage and Liquidity Plan |
| 10:25 a.m. | H. | Board Loan Committee – Approvals |
| 10:25 a.m. | I. | Staff Authority – Other Business |
| 10:25 a.m. | J. | Staff Authority – Other Affiliate Programs |
| 10:30 a.m. | K. | Pitcher Inn Partners, LLC – Warren – Subchapter 5 – \$1,200,000 Participation in USDA 80% Guaranteed Loan – M. Dussault |
| 10:35 a.m. | L. | Greenfield Capital, LLC – Logic Supply, Inc. – South Burlington – Subchapter 4 IRB Inducement – \$8,000,000 – M. Dussault |
| 10:40 a.m. | M. | ReSOURCE, a Nonprofit Community Enterprise, Inc. – Burlington – Subchapter 4 IRB Inducement – \$7,000,000 – M. Dussault |
| 10:45 a.m. | N. | 208-212 North Winooski, LLC – Burlington – Subchapter 5 – \$180,000 – S. Buckley |
| 10:50 a.m. | О. | Elysian Fields, LLC – Shoreham – Commercial Energy – \$73,000 – J. Kimberly |

Any other business which may properly come before the Authority.

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VERMONT AGRICULUTRAL CREDIT CORPORATION

Vermont Economic Development Authority 4th Floor 58 East State Street Montpelier 802-828-5627

August 25, 2017

Agenda

| 10:55 a.m. | A. | Approve Minutes of July 28, 2017 Meeting |
|------------|----|---|
| 10:55 a.m. | B. | Agricultural Update (if desired) |
| 11:00 a.m. | C. | Staff Authority – Loan Approvals |
| 11:00 a.m. | D. | Staff Authority – Other Business |
| 11:05 a.m. | E. | Vermont Refrigerated Storage, LLC – Shoreham – Operating Loan – \$75,600 – C. Anderson |
| | | Other Business |
| 11:10a.m. | F. | Sunrise Orchards, Inc. – Cornwall – Increase Line of Credit by \$100,000 to \$550,000 – C. Anderson |

Any other business which may properly come before the Corporation.